



1 **Modification:** Adding informational materials as gifts by  
2 lobbyists, legislative liaisons, and lobbyist principals.

3 **Rule 5.8 Gift Limits for Legislative Liaison or Legislative**  
4 **Lobbyist.**

5 A. A legislative liaison or a legislative lobbyist may make a  
6 gift to the Governor or any legislator or any employee of the  
7 Governor or the Legislature in recognition of infrequently  
8 occurring occasions of personal significance. The gift shall be  
9 given and received contemporaneously with the occasion or at  
10 times when such gifts are traditionally given. Such gifts may  
11 be made to a family member of the Governor or any legislator or  
12 any employee of the Governor or the Legislature, provided such  
13 family member is a party to a marriage, serious illness, birth  
14 or adoption of a child or retirement. Such gifts to any  
15 individual recipient may not exceed One Hundred Dollars  
16 (\$100.00) in the aggregate in any calendar year from any  
17 legislative liaison or legislative lobbyist.

18 B. Informational materials, such as books, written materials,  
19 electronic, audio and/or video materials, and similar  
20 informational materials may be provided to the Governor, or any  
21 Legislator, or any employee of the Governor or Legislature,  
22 provided such informational materials are related to the  
23 recipient's duties as an officer or employee of the State of  
24 Oklahoma.

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1 C. Any ~~such~~ gifts and informational materials shall be  
2 reported to the Commission. ~~and Gifts, except those described in~~  
3 (B) above, shall be aggregated with meals, and the aggregate  
4 total of meals and other gifts, except those described in (B)  
5 above, provided to an individual recipient by a legislative  
6 liaison or legislative lobbyist may not exceed Five Hundred  
7 Dollars (\$500.00)

8 **Rule 5.11. Gift Limits for Executive Lobbyist.**

9 A. An executive lobbyist may make a gift to a state officer or  
10 employee of an agency for which he or she is registered or  
11 should be registered as an executive lobbyist in recognition of  
12 infrequently occurring occasions of personal significance. The  
13 gift shall be given and received contemporaneously with the  
14 occasion or at times when such gifts are traditionally given.  
15 Such gifts may be made to a family member of a state officer or  
16 employee of an agency for which he or she is registered or  
17 should be registered as an executive lobbyist, provided such  
18 family member is a party to a marriage, serious illness, birth  
19 or adoption of a child or retirement. Such gifts to any  
20 individual recipient may not exceed One Hundred Dollars  
21 (\$100.00) in the aggregate in any calendar year from any  
22 executive lobbyist.

23 B. Informational materials, such as books, written materials,  
24 electronic, audio and/or video materials, and similar

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1 informational materials may be provided to a state officer or  
2 employee of an agency for which an executive lobbyist is or  
3 should be registered as an executive lobbyist, provided such  
4 informational materials are related to the recipient's duties as  
5 an officer or employee of the State of Oklahoma.

6 C. Any ~~such~~ gifts and informational materials shall be  
7 reported to the Commission. Gifts, except those described in (B)  
8 above, shall be ~~and~~ aggregated with meals, and the aggregate  
9 total of meals and other gifts, except those described in (B)  
10 above, provided to an individual recipient by an executive  
11 lobbyist may not exceed Five Hundred Dollars (\$500.00)

12 **Rule 5.13. Lobbyist Principal Gifts for Public Service to**  
13 **Individual State Officer or Employee.**

14 A. A lobbyist principal may give a plaque, trophy or similar  
15 item suitable for display no more than once per year to a state  
16 officer or employee in acknowledgement of the officer or  
17 employee's public service, provided the value of the item is no  
18 more than Two Hundred Dollars (\$200.00), and the gift is  
19 reported on the Legislative Lobbyist Report. No state officer or  
20 employee may accept more than one (1) such gift during any  
21 calendar year from the same lobbyist principal.

22 B. A lobbyist principal may provide informational materials,  
23 such as books, written materials, electronic, audio and/or video  
24 materials, and similar informational materials to a state

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1 officer or employee provided such informational materials are  
2 related to the recipient's duties as an officer or employee of  
3 the State of Oklahoma and reported to the Commission on reports  
4 required to be filed by a legislative liaison, legislative  
5 lobbyist, or executive lobbyist employed or retained by the  
6 lobbyist principal.

7 C. A legislative liaison, legislative lobbyist, executive  
8 lobbyist or lobbyist principal may provide a gift of any single  
9 item with a fair market value not exceeding Ten Dollars (\$10.00)  
10 to any state officer or employee, provided that a legislative  
11 liaison, legislative lobbyist, executive lobbyist or lobbyist  
12 principal shall not make more than one such gift during any  
13 calendar year to any state officer or employee.

14 **Effective and Operational Date:** Sine Die Adjournment of the 2021  
15 Regular Legislative Session.

**Promulgated this** \_\_\_ day of \_\_\_\_\_, 2020

Amended: \_\_\_No \_\_\_Yes, Amendments Adopted:\_\_\_\_\_

**Signed on Behalf of Commission:**

\_\_\_\_\_  
**Chair Stocker**

**Delivery to Legislature:** In accordance with Oklahoma Constitution Article 29, § 3, the Executive Director shall cause promulgated Ethics Rules, including new, modified, or repealed Rules, to be delivered to the Governor and Legislature on the second day of the Legislative Session following the promulgation of the Rule(s).